

**UNIVERSITY OF CALIFORNIA, SANTA CRUZ
UNIVERSITY LOAN DEFERMENT AND
FORBEARANCE REQUEST FORM**

Deferment is a temporary period-of-time where you do not need to make payments on the principal balance or the interest. If you are not eligible for deferment, please select forbearance. In Forbearance you do not need to make payments on the principal, however interest continues to accrue. Please select deferment OR forbearance.

Section A: BORROWER INFORMATION			
Borrower Last Name		Borrower First Name	
Borrower Student ID		Borrower SSN	
Date of Birth			
CA Driver's License Number OR CA ID Number (please list what type)			
Borrower Home Address			
Borrower Phone Number		Borrower Email	
Section B: DEFERMENT REQUEST. Select ONLY ONE applicable box on the left hand column.			
<input type="checkbox"/>	I am enrolled at least half-time at an eligible school* and I am attaching documentation from a school official of my enrollment and graduation date.		
<input type="checkbox"/>	I am serving in an internship which is required in order that I may receive professional recognition required to begin my professional practice or service. (For a period not in excess of two years.)		
<input type="checkbox"/>	I am unable to secure employment because I am providing care required by my spouse who is disabled- for a period not in excess of three years.		
<input type="checkbox"/>	I am unemployed, or unable to find full-time employment (limit of 12 month increments for up to 3 years). <input type="checkbox"/> I am receiving unemployment benefits and I am attaching documentation of those benefits; or <input type="checkbox"/> I am diligently seeking work, and I have not rejected any job offers in the united states.		
<input type="checkbox"/>	I am in service as a Volunteer and I am attaching documentation certifying my period of service (limit of 12 month increments for up to 3 years). 1) In service as a Volunteer under the Peace Corps Act 2) A VISTA volunteer under Title 1 - Part A of the Domestic Volunteer Service Act 3) A full-time volunteer in a tax-exempt organization performing service comparable to the service performed by Peace Corps or ACTION agency volunteers		
<input type="checkbox"/>	I am on full time active-duty as a member of the Armed Forces of the United States (Army, Navy, Air Force, Marine Corps, or Coast Guard.). (Limit of 12 month increments for up to 3 years).		
<input type="checkbox"/>	I am an officer on full time active duty in the Commissioned Corps of the U.S. Public Health Service. (Limit of 12 month increments for up to 3 years).		
<input checked="" type="checkbox"/>	I am experiencing economic hardship. (limit of 12 month increments for up to 3 years). <input type="checkbox"/> I am receiving assistance through TANF, SSI, SNAP, or other means-tested benefit and I am attaching documentation of those benefits; or <input type="checkbox"/> I am working full-time and I am attaching documentation of my monthly income, and my family size (including myself and dependents including unborn children) is _____; and this is less than 150% of the poverty guideline for my family size using the table found at: https://aspe.hhs.gov/poverty-guidelines		

Section C: FORBEARANCE REQUEST. (Select this if you are not eligible for Deferment.)

I request forbearance, with interest billed throughout the forbearance. (Interest is due in full by end of the forbearance).

I request an AmeriCorps forbearance. My dates of service are _____ to _____.

Section D: UNDERSTANDING AND SIGNATURE

I certify, to the best of my knowledge, that all information in this form is accurate. I understand that my deferment must be approved and will begin and end as certified by the Lender before responsibility for payments ends. I authorize the Lender and its agents to contact me for additional information regarding this request using any contact information on file. I will monitor my account to ensure I stay informed of the status of the loan. I will notify the Lender when my deferment eligibility no longer applies.

Borrower's Signature		Date	
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*A qualified school is an institution of higher education or at a comparable institution outside the United States approved for this purpose by the Lending Institution.